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Attorneys for Debtors  
and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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	:
In re	:
	:
LEHMAN BROTHERS HOLDINGS INC., <i>et al.</i> ,	:
	:
Debtors.	:
	:
-----X	

Chapter 11 Case No.  
08-13555 (JMP)  
(Jointly Administered)

**NOTICE OF AGENDA OF MATTERS  
SCHEDULED FOR HEARING ON SEPTEMBER 17, 2009 AT 2:00 P.M.**

Location of Hearing: United States Bankruptcy Court for the Southern District of New York,  
Alexander Hamilton U.S. Custom House, before the Honorable, James M.  
Peck, United States Bankruptcy Judge, **Room 601**, One Bowling Green,  
New York, NY 10004-1408

**I. CONTESTED MATTERS:**

1. Motion of Harrier Finance Limited, a.k.a. Rathgar Capital Corporation, to Dismiss Adversary Proceeding [Case No. 09-01241, Docket No. 8]

Response Deadline:

Responses Received:

- A. Lehman Brothers Special Financing Inc.'s Opposition to Motion to Dismiss [Docket No. 15]

Related Documents:

- B. Harrier Finance's Memorandum of Law in Support of Motion to Dismiss [Docket No. 9]

- C. Declaration of Amanda J. Gallagher in Support of Motion to Dismiss **[Docket No. 10]**
- D. Harrier Finance's Reply Memorandum of Law in Support of Motion to Dismiss **[Docket No. 19]**
- E. Reply Declaration of Amanda Gallagher in Support of Motion to Dismiss **[Docket No. 20]**

Status: This matter is going forward.

- 2. Motion to Dismiss Adversary Proceeding by Ballyrock ABS CDO 2007-1 Limited **[Case No. 09-01032, Docket No. 13]**

Response Deadline:

Responses Received:

- A. Lehman Brothers Special Financing Inc.'s Response in Opposition to Motion to Dismiss **[Docket No. 37]**
- B. Creditors' Committee's Joinder to Response in Opposition to Motion to Dismiss **[Docket No. 38]**

Related Documents:

- C. Ballyrock ABS CDO 2007-1 Limited's Memorandum of Law in Support of Motion to Dismiss **[Docket No. 14]**
- D. Declaration of Steven J. Fink in Support of Motion to Dismiss **[Docket No. 15]**
- E. Ballyrock ABS CDO 2007-1 Limited's Memorandum of Law in Further Support of Motion to Dismiss **[Docket No. 30]**
- F. Declaration of Robinson B. Lacy in Support of Memorandum of Law in Further Support of Motion to Dismiss **[Docket No. 31]**
- G. Declaration of Robinson B. Lacy in Support of Memorandum of Law in Further Support of Motion to Dismiss **[Docket No. 33]**
- H. Reply in Further Support of Motion to Dismiss **[Docket No. 45]**

Status: This matter is going forward.

Dated: September 16, 2009  
New York, New York

/s/ Ralph I. Miller

Ralph I. Miller  
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